

## Diocese of Colorado Springs

228 North Cascade Avenue Colorado Springs, Colorado 80903

When making a charitable contribution of stock or other securities to the diocese, one of its parishes or schools, or other diocesan ministries, **please always contact the Diocese's Office of Stewardship and Development** <u>before</u> making the transfer. This is the only way we know all the information for assuring your gift goes to where you want it.

A simple email to Jamie Crane with name of stock, number of shares and where the gift is going. (ex: 40 shares of Apple stock for the benefit of \_\_ parish or ministry.) If it is directed for a special project, please note this as well.

This information must be shared with Diocese contact before making the transfer.

## Charles Schwab Transfer Information

Below is the information required to make a charitable donation of stock/securities to the Diocese of Colorado Springs.

## **Financial Institution: Charles Schwab**

Receiving Institution Account Number:.....8053-2809
DTC Number: ......0164 Code 40

Financial Institution Address......Charles Schwab & Co.

1945 Northwestern Dr El Paso, TX 79912

Account Title/Registration: ......Diocese of Colorado Springs

Mailing Address: ......228 N Cascade Ave/Colorado Springs, CO 80903

Name of Receiving Institution: ......Diocese of Colorado Springs

If you are making a donation to Catholic Charities Marian House Soup Kitchen and are seeking the Colorado Homeless Contribution Tax Credit (HCTC replaced the Enterprise Zone Tax Credit EZTC), please contact Catholic Charities of Central Colorado for instructions at 719-866-6440.

Should you need further assistance, please contact Jamie Crane, Director of Stewardship and Development directly at (719) 866-6518 or at <a href="mailto:jcrane@diocs.org">jcrane@diocs.org</a>. Thank you.